

PLUMBERS AND PIPEFITTERS LOCAL NO. 520 ANNUITY PLAN
DESIGNATION OF BENEFICIARY

CAUTION: IF YOU ARE MARRIED ON THE DATE OF YOUR DEATH, YOUR SURVIVING SPOUSE WILL RECEIVE THE QUALIFIED PRE-RETIREMENT SURVIVOR ANNUITY ACCORDING TO THE TERMS OF THE PLAN, REGARDLESS OF WHOM YOU DESIGNATE HERE AS A BENEFICIARY. IF YOU ARE MARRIED AND WISH TO NAME SOMEONE OTHER THAN YOUR SPOUSE AS BENEFICIARY OF ANY PART OF YOUR DEATH BENEFITS, YOU MUST ACKNOWLEDGE THAT THIS DESIGNATION MAY IMPAIR THE SURVIVOR ANNUITY PAYABLE TO YOUR SPOUSE UNDER THE LAW, AND YOUR SPOUSE MUST CONSENT TO YOUR BENEFICIARY DESIGNATION IN WRITING. CONTACT THE CONTRACT ADMINISTRATOR, BENESYS, INC., P.O. BOX 1889, TROY, MI 48099-1889; PHONE: 717-565-1101, TOLL FREE: 833-263-5750, FAX: 248-721-9678, TO OBTAIN THE NECESSARY FORM.

The following beneficiary(ies) is designated to receive the benefits under the Plan which are payable upon my death (subject to the conditions of the above paragraph). I understand that if I have designated more than one beneficiary, payments will be made equally to them, unless otherwise indicated on this form. This designation supersedes any prior designations, and shall remain effective until I execute a subsequent beneficiary designation, made in writing and signed by me.

I understand that if I am married and have designated a beneficiary in addition to or other than my spouse, this designation will be valid only if my spouse consents to it at the time this designation is made.

Primary Beneficiary(ies): _____

Address: _____

Relationship to Participant: _____

Contingent Beneficiary(ies): _____

Address: _____

Relationship to Participant: _____

THIS QUESTION MUST BE ANSWERED: Are you single? _____ married? _____
(if you had previous marriage(s), you must provide a copy of ALL pages from your Judgment of Divorce and Qualified Domestic Relations Order, if one has been filed with the court)

Date: _____

Participant's Signature

Print Participant's Name